

Code	RDP
Company name	Rang Dong Holding Joint Stock Company
Date	12/30/2020
Subject	Resolution of the EGM

Content:

Rang Dong Holding Joint Stock Company announces the resolution of the extraordinary general shareholders' meeting (EGM), which was convened on December 30, 2020, as follows:

- I. Approving a stock issuance to increase its share capital from the owner's capital:
 1. Stock name: Stock of Rang Dong Holding Joint Stock Company
 2. Stock type: common share
 3. Par value: VND10,000/share
 4. Outstanding volume: 41,069,921 shares
 5. Expected issue volume: 6,571,187 shares
 6. Total issue value: VND65,711,870,000
 7. Issue ratio: 1:0.16
 8. Financial resource: Investment & development fund
 9. Implement date: expected in Quarter 1/2021 to quarter 2/2021
 10. Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares (if any) will be cancelled.
- II. Approving private placement:
 1. Stock name: Stock of Rang Dong Holding Joint Stock Company
 2. Stock type: common share
 3. Par value: VND10,000/ share
 4. Offering volume: maximum 20,000,000 shares
 5. Total expected mobilized capital: maximum VND200,000,000,000
 6. Object offered: strategic investors
 7. Implement date of the private placement: authorizing the BODs to decide
- III. Approving to issue convertible bond:
 - 1) Bond type: convertible bond
 - 2) Total value of bonds expected to issue: VND300,000,000,000

- 3) Par value: VND100,000.
- 4) Number of bonds expected to issue: 300,000 bonds
- 5) Currency unit: VND
- 6) Bond term: 03 years
- 7) Issue date: expected in 2021-2022

IV. Approving to Rang Dong Films Joint Stock Company and Rang Dong Trading Joint Stock Company merge with Rang Dong Holding Joint Stock Company.

V. Amending the Articles of Association.